

Bolzano/Bozen, 14th March 2022

Market research IP compliance audit and OpenChain support

This market research aims to identify a partner that can support NOI S.p.A. in activities regarding auditing for IP compliance of software projects and OpenChain conformance.

Market research IP compliance audit support	1
1. Goal of the market research.....	2
2. Constraints.....	2
2.1 Economic exploitation	2
2.2 Invoicing	3
2.3 Work methodology.....	3
3. Request to the supplier	4
3.1 Services.....	4
3.2 Competences.....	4
4. Documentation.....	4
5. Deadlines and contacts	5

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Eintragung im Handelsregister
der Handelskammer Bozen
Steuernr. & MwSt.Nr.:
02595720216
Ges.kapital voll eingezahlt:
110.740.000 €

Numero d'iscrizione nel registro
delle imprese presso la Camera
di commercio di Bolzano
Codice fiscale e part.
IVA.: 02595720216
Capitale sociale interamente
versato: 172.740.000 €

1. Goal of the market research

The objective of this market research is to find a partner for activities regarding auditing for IP compliance of software projects and OpenChain conformance.

Specific activities regarding this market research are:

- Using compliance tools (Scan Code, Fossology, etc.) to audit source code of software projects and determine compatibility with open-source licenses.
- Reporting on auditing activities to the development team to minimize legal threats
- OpenChain conformance preparation and monitoring activities including requirements checking and action items definition

Some experience with the use of IP compliance tools and in general with auditing activities and OpenChain procedures is very welcome and will be considered during the evaluation process.

2. Constraints

In this section are listed and described the constraints that the service provider must follow to work with NOI on this project.

2.1 ECONOMIC EXPLOITATION

Where the creation of material subject to proprietary rights, including copyrights, sui generis data rights, and related rights, including solely of photographs, industrial design, all rights of economic exploitation arising from achieved results are reserved to NOI S.p.A., excepting those expressly excluded when the order is placed.

Further, if the material includes a software development project, all source code from libraries or other modules used in the realisation of an assignment and belonging to a third party must be released under an Open Source licence (opensource.org/licenses) in a manner compatible with the scope of the "outbound" software licence, without requirement for adaptation, addition, cancellation or requests for permission from third parties on the part of NOI S.p.A. In the absence of any expressly indicated licence, the terms of the GNU GPL v3 licence shall apply. The use of material belonging to third parties must be expressly declared at the time of the offer or be easily and immediately understandable from the description of the project. In the event that code is developed during the realisation of this assignment, NOI S.p.A. will initiate a Git repository on which the supplier must develop and publish the source code.

If the material consists of data, creative works (drawings, literary works, cinematographic works, figurative art, photographs), industrial design or other material which are subject in whole or in part to the proprietary rights of a third party, the use of such material is permitted provided it is licensed under conditions compatible with the licence under which said material will be published, if indicated.

If no licence is indicated, the material will be subject to conditions compatible with the Creative Commons Zero (CC0) licence.

2.2 INVOICING

The invoicing of the activities concluded by the supplier will be sent to NOI S.p.A via electronic invoice only after the outputs produced have been successfully tested by NOI S.p.A. Before to proceed with the testing of the outputs, the supplier must provide to NOI S.p.A.:

- the entire documentation.
- if code development is planned, the code must be uploaded to the Git repository provided by NOI S.p.A.
- in the case of multimedia contents (e.g., photos, videos, illustrations, documents), the service provider must upload it on specific platforms (e.g., Vimeo, Flickr, etc.) and provide the source files or open versions through appropriate file hosting services indicated by NOI S.p.A.

All invoices must include that the transaction is subject to the Split Payment discipline as mentioned in the art.17-ter del DPR 633/197 and must be issued exclusively in electronic format (Unique Office code: T04ZHR3).

2.3 WORK METHODOLOGY

The development of the activities covered by this market survey will follow the agile method (scrum). Two weeks sprint sessions are scheduled, unless otherwise agreed during the kick-off meeting with the core team of NOI S.p.A.

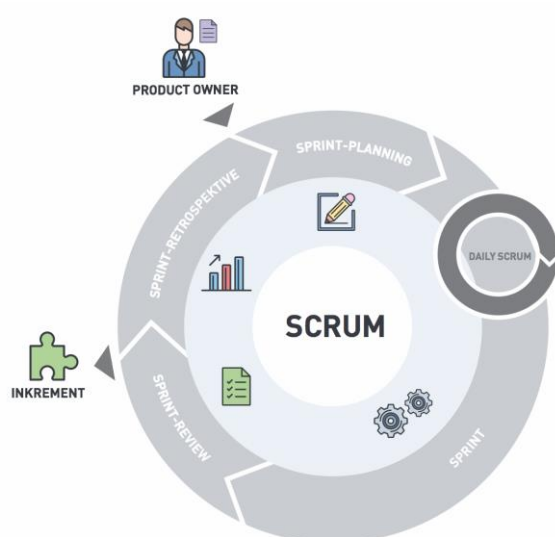


Figure: the SCRUM methodology.

The software development will take place in three phases/environments:

- development environment: this environment is on supplier's infrastructure and is used during the development of the software components.
- testing environment: on infrastructure made available from NOI Techpark. This environment is used to test the new working versions of the software components. For the publication of the new versions a Continuous Integration (Jenkins) pipeline will be developed by the NOI team. For this reason, the new versions of the code will have to be "committed" to a dedicated Git Repository according to the instructions provided by the team of the NOI Techpark.
- production environment: on infrastructure made available from NOI Techpark. After the testing phase, as soon as the software produced is considered sufficiently stable, the software will be integrated into the production environment. Also, this process is managed automatically with Continuous Integration pipelines.

3. Request to the supplier

3.1 SERVICES

Cost estimation for the activities described in Chapter 1 must include:

- Hourly costs for each type of activities

At the end of each month a summary of the activities and relative hours used will be presented as support of the invoice.

Budget limit for 2022 (i.e., until 31 December 2022) for activities described in Chapter 1 is **€ 20.000,00**.

3.2 COMPETENCES

Considering this market research, the service provider who wants to send an estimation should provide a list of references for these types of activities:

- IP compliance auditing of software projects
- OpenChain conformance procedure and checklists

4. Documentation

To participate in this market research, we kindly ask you to provide the following documentation:

- a list of references for similar projects and activities (3.2)
- the cost for the realization of the described services (3.1)

5. Deadlines and contacts

The service providers who are interested in participating in this market research will have to present their estimation by the **31st of March 2022**.

In case of any question please contact:

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